City and County of San Francisco

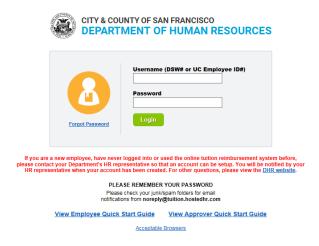
Carol Isen Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

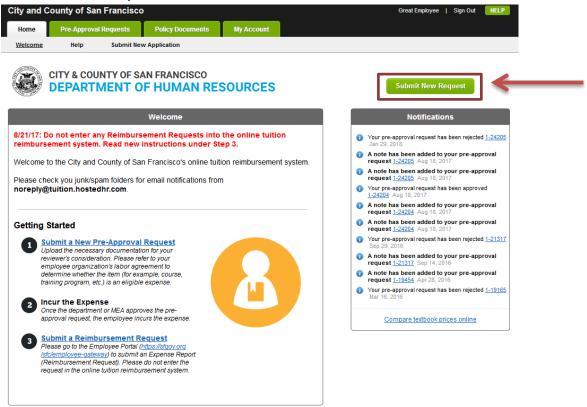
Online Tuition Reimbursement Program Submit a Pre-Approval Request

- Calculate estimated expenses and gather supporting documentation that shows the
 cost/registration fee/item price (for example: a registration form, invoice, website screen shot,
 travel quote, etc.). Please refer to your employee organization's labor agreement for maximum
 reimbursement limits, restrictions, or other provisions that may apply. The Memoranda of
 Understanding are located online at https://sfdhr.org/memoranda-understanding.
- 2. Complete the appropriate pre-approval request form and sign the form. The forms are located on the Department of Human Resources (DHR) website at http://sfdhr.org/online-tuition-reimbursement-process. Please note that Municipal Executives Association (MEA) represented employees do not have a form to sign. MEA employees would upload supporting documentation that justifies the expense. Skip to step four.
- 3. **Obtain supervisor's signature**. The supervisor may sign the form digitally.
- 4. Log into the online tuition reimbursement system. The portal is located at http://sfdhr.org/online-tuition-reimbursement-process.

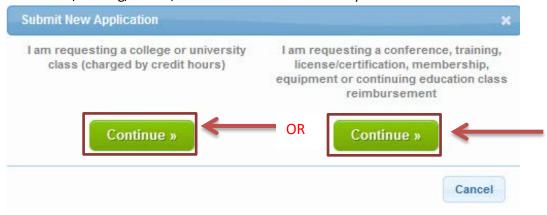


If you are a new employee or have never used the online tuition reimbursement system, contact your Human Resources representative at your department. Please provide your job class, preferred email address, and DSW ID to your representative, so they can create your account. A list of representatives is available on DHR's website at http://sfdhr.org/online-tuition-reimbursement-process.

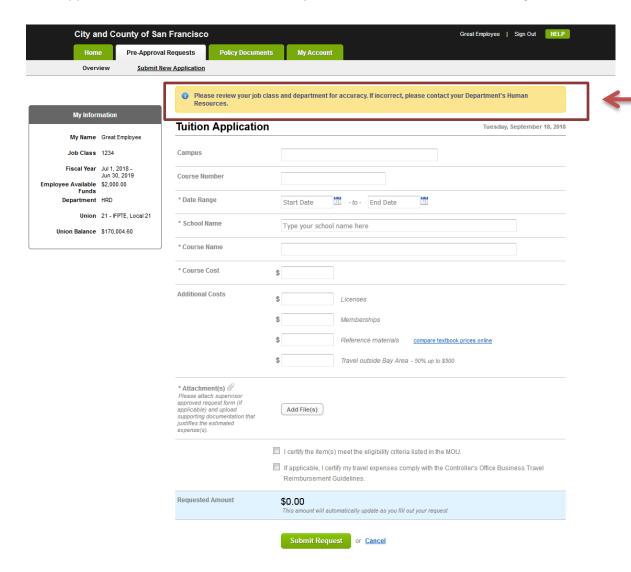
5. Click Submit New Request.



6. Select the appropriate button whether you are requesting a college or university class or a conference/training/license/etc. and click *Continue* under your selection.



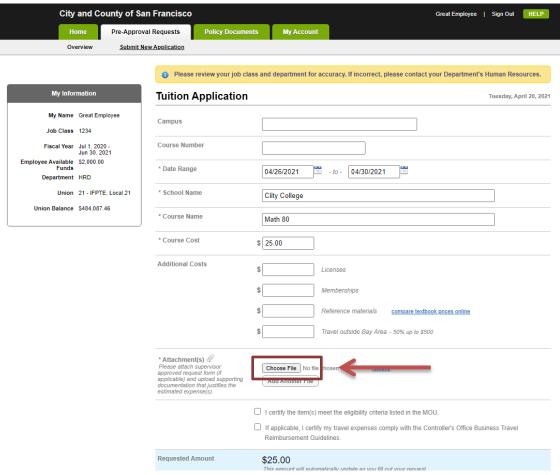
7. Enter applicable information. Please note the yellow box is an informational message.



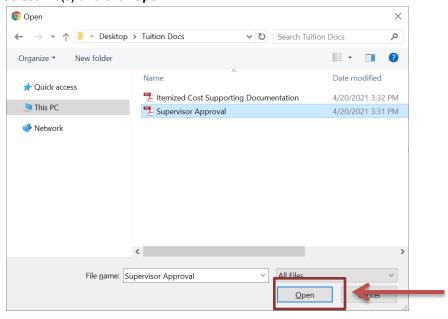
8. Click *Add File(s)* to add the **pre-approval request form** and **supporting documentation** that shows the itemized costs for the requested items.

City and County of S	an Francisco		Great Employee Sign Out HELP
Home Pre-Appro	oval Requests Policy Docum	ments My Account	
Overview <u>Submit</u>	New Application		
	Please review your job	class and department for accuracy. If incorrect, please contact yo	ur Department's Human Resources.
My Information	Tuition Application	n	Tuesday, April 20, 2021
My Name Great Employee Job Class 1234	Campus		
Fiscal Year Jul 1, 2020 - Jun 30, 2021 Employee Available \$2,000.00 Funds Department HRD Union 21 - IFPTE, Local 21 Union Balance \$484,087.46	Course Number		
	* Date Range	04/26/2021 - to - 04/30/2021	
	* School Name	Ciity College	
	* Course Name	Math 80	
	* Course Cost	\$ 25.00	
	Additional Costs	\$ Licenses	
		\$ Memberships	
		\$ Reference materials compare textbook	prices online
		\$ Travel outside Bay Area - 50% up to \$500	
	* Attachment(s) Please attach supervisor approved request form (if applicable) and upload supporting documentation that justifies the estimated expense(s).	Add File(s)	
		I certify the item(s) meet the eligibility criteria listed in the MOU If applicable, I certify my travel expenses comply with the Cont Reimbursement Guidelines.	
	Requested Amount	\$25.00	

9. Click *Choose File* to find appropriate files.



10. Select file(s) and click Open.

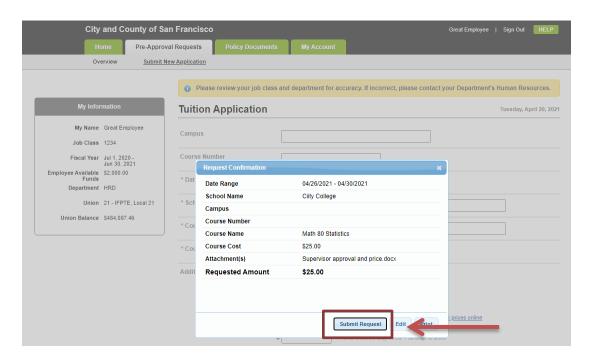


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11. Click **Submit Request**.

		Please review your job cla	ess and department for accuracy. If incorrect, please contact your Department's Human Resources.
My Infor	mation	Tuition Application	Tuesday, April 20, 2021
My Name	Great Employee	Campus	
Fiscal Year Jul 1, 2020 - Jun 30, 2021 Employee Available S2, 000.00 Funds Department HRD Union 21 - IFPTE, Local 21 Union Balance \$484,087.46		Course Number	
	\$2,000.00	* Date Range	04/26/2021
	21 - IFPTE, Local 21	* School Name	City College
	* Course Name	Math 80 Statistics	
	* Course Cost	\$ 25.00	
		Additional Costs	\$ Licenses
			\$ Memberships
			Reference materials compare textbook prices online
			\$ Travel outside Bay Area - 50% up to \$500
		*Attachment(s) Please attach supervisor approved request form (if applicable) and upload supporting documentation that justifies the estimated expense(s).	Choose File Supervisord price.docx remove Add Another File
			 ✓ I certify the item(s) meet the eligibility criteria listed in the MOU. ✓ If applicable, I certify my travel expenses comply with the Controller's Office Business Travel Reimbursement Guidelines.
		Requested Amount	\$25.00 This amount will automatically update as you fill out your request
			Submit Request or Color

12. You will be asked to confirm the request. Click Submit Request.



13. The request will appear in your "My Pre-Approval Requests" tab.

